DIRECTIVE 2020-15
August 10, 2020

To: All County Boards of Elections
    Board Members, Directors, and Deputy Directors

Re: The Examination and Verification of Petitions from Independent Candidates for President and Vice President of the United States

SUMMARY

This Directive provides instructions on the examination and verification of signatures for nominating petitions for independent candidates for President and Vice President of the United States that have been filed with the Ohio Secretary of State for the November 3, 2020 General Election. In lieu of issuing a separate directive with each candidate’s petition, this Directive applies to each petition filed with the Ohio Secretary of State’s Office and transmitted to county boards of elections for review.

The examination and verification of signatures must be complete, and the certification forms returned to the Secretary of State’s Office by 4:00 p.m. on Monday, August 17, 2020.\(^1\) The original part-petitions must be postmarked no later than Monday, August 17, 2020, and mailed via trackable delivery method. The part-petitions must be received by the Secretary of State’s Office by Friday, August 28, 2020.

VERIFYING THE VALIDITY OF PART-PETITIONS AND SIGNATURES


Each board of elections must process all new, valid voter registrations, and changes of names and addresses to existing registrations received by the board or the Secretary of State’s Office as of the date the petition was filed with the Secretary of State before verifying the signatures on the part-petitions. These registrations are effective as of the date the petition was filed with the Secretary of State.\(^2\)

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\(^{1}\) 78 days before the general election, as required by R.C. 3513.263.

The board must verify all petition signatures, electronically record decisions on the validity or invalidity of each signature on the voter registration record, track for duplicate signatures, and ensure that the voter registration record is updated accordingly.\(^3\) Remember that a signature on a nominating petition for President and Vice President is not valid if it is dated more than one year before the date the nominating petition was filed.\(^4\)

Prior to verifying the validity of individual signatures contained on a part-petition, the board of elections must verify the validity of that part-petition. First, the board must check each part-petition to determine whether the circulator’s statement on the part-petition has been properly completed. The entire part-petition is invalid if the circulator’s statement is not completed as required by law.\(^5\)

**PART-PETITION BELONGING TO ANOTHER COUNTY**

If a board receives a part-petition with a majority of signatures from another county, that board of elections may not determine the validity of that part-petition or review the signatures contained on it. Instead, it must promptly follow the steps below, complete the following two spreadsheets, and return them in the envelopes provided when all part-petitions are returned to the Secretary of State’s Office:

1. Part-Petitions Sent Spreadsheet (Original Part-Petition(s)); and
2. Part-Petitions Received Spreadsheet (Emailed Part-Petition(s)).

If a board of elections receives a part-petition(s) that belongs to another county:

1. Contact the Director or Deputy Director at the other county board by phone to notify them that your board will be forwarding a scanned copy of a part-petition(s);
2. Log the transfer of the part-petition(s) being sent on the “Part-Petitions Sent” spreadsheet;
3. Send the copy of the part-petition(s) via email to the Director and Deputy Director; and
4. Return the original part-petition(s) with the “Part-Petitions Sent” spreadsheet in the envelope provided and marked as such. When the board returns its checked part-petitions to the Secretary of State’s Office, place this envelope on top of the checked part-petitions so it can be easily located and retrieved from the box.

If a board receives a copy of a part-petition from another county:

1. Log the part-petition(s) that the board received on the “Part-Petitions Received” spreadsheet;
2. Process the part-petition(s); and
3. Return the emailed part-petition(s) with the “Part-Petitions Received” spreadsheet in the envelope provided and marked as such. When the board returns its checked part-petitions to the Secretary of State’s Office, place this envelope on top of the checked part-petitions so it can be easily located and retrieved from the box.

\(^3\) As a reminder, voter activity includes voting, requesting an absentee ballot application, registering to vote, updating or confirming an address with a board of elections or the BMV, or signing a candidate or issue petition that is verified by a board of elections.

\(^4\) R.C. 3513.263.

\(^5\) R.C. 3501.38.
Note: Even if a board does not email a copy of a part-petition(s) to another county and/or does not receive a copy of a part-petition from another county, the board must enter the county name and mark the box (X) in the top right hand corner of the spreadsheet and place it in the correct envelope. When the board returns its checked part-petitions to the Secretary of State’s Office, place both envelopes on top of the checked part-petitions so they can be easily located and retrieved from the box.

**SCANNING THE PART-PETITIONS**

After the board of elections finishes checking the signatures on the part-petitions, the board must electronically scan each part-petition. A copy of the scanned images – one for each set of joint candidates – must be uploaded to the Secretary of State’s SharePoint site (using the instructions accompanying this Directive). Each board must retain an electronic copy of the images for the board’s records.

**FULFILLING PUBLIC RECORDS REQUESTS**

Boards of elections may receive public records requests for copies of the part-petitions. Boards should consult with their statutory legal counsel, the county prosecuting attorney, before rejecting, fulfilling, or responding to any public records request.

**CERTIFICATION & RETURN OF PETITIONS**

As soon as the board of elections finishes verifying the signatures on the part-petitions, the board must return a completed certification form for each candidate’s petition. The certification form for each candidate’s petition must be completed and submitted electronically via Elect Collect by clicking the “Submit” button. Each certification form also must be saved and printed. The Director and Deputy Director must sign the certification forms and upload the signed certification form to the SharePoint site. All certification forms and scanned images of petitions must be submitted by 4:00 p.m. on Monday, August 17, 2020.

Once the certification forms have been submitted, county boards of elections must promptly return the original part-petitions to the Secretary of State’s Office, Elections Division, 22 North Fourth Street, Columbus, Ohio 43215-3668 via trackable delivery method. All original part-petitions must be received by the Secretary of State’s Office no later than Friday, August 28, 2020.

If you have any questions concerning this Directive, please contact the Secretary of State’s elections counsel at (614) 728-8789.

Yours in service,

Frank LaRose
Ohio Secretary of State

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6 If a board has not appointed a Deputy Director or Director, then the Board Chairperson or a board member of the opposite party, respectively, must sign the certification forms.